

## Focus

Six months ago, I left my role at a growth equity fund after learning from some exceptional people. The decision came from conviction in what I can do — paired with the modesty that capability often takes time to compound into visible results. So for now, I'm operating on belief.

I love investing, and I work hard. This site is where I publish my pitches, with a focus on finding No Brainers. I want to work on my simplicity, the first few pitches are long-reads, my hope is to simplify everything.

My initial hunting grounds will be

- a) Infrastructure & Cyber Businesses
- b) Small-Mid Cap Internet / Software Companies
- c) International Businesses, especially in emerging markets

You can also find them on my [substack](#).